General Motors Securities Litigation
Claims Administrator
PO Box 4068
Portland OR 97208-4068

IMPORTANT INFORMATION & KEY DATES
CLAIMS ADMINISTRATION TOLL FREE NUMBER: **1-866-879-0481**
CLAIMS ADMINISTRATION INTERNATIONAL CALLS: **1-503-597-7692**
CLAIMS ADMINISTRATION EMAIL: INFO@GMSECURITIESCASE.COM
EXCLUSION DEADLINE: DECEMBER 8, 2008
OBJECTION DEADLINE: DECEMBER 8, 2008
FAIRNESS HEARING: DECEMBER 22, 2008
POSTMARK DEADLINE TO SUBMIT CLAIM FORMS: **MARCH 6, 2009**

UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

IN RE GENERAL MOTORS CORP.
SECURITIES AND DERIVATIVE LITIGATION

MDL No. 1749, Master Case No. 06-md-1749
Hon. Gerald E. Rosen
This Document Relates to:
2:06-cv-12258-GER & 2:06-cv-12259-GER

PROOF OF CLAIM AND RELEASE

I. GENERAL INSTRUCTIONS

1. To recover from the Net Settlement Fund as a Member of the Class based on the claims in the action entitled *In re General Motors Corp. Securities and Derivative Litigation*, Master Case No. 06-md-1749 (GER), and relating to Cases Nos. 06-cv-12258 and 06-cv-12259 (the "Action"), you must complete and, on page 11 hereof, sign this Proof of Claim and Release form. If you fail to submit a timely, properly completed and addressed (as set forth in paragraph 3 below) Proof of Claim and Release, your claim may be rejected, and you may be precluded from any recovery from the Net Settlement Fund created in connection with the Settlement of the Action.

2. Submission of this Proof of Claim and Release, however, does not assure that you will share in the Settlement Fund.

3. **YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM AND RELEASE POSTMARKED ON OR BEFORE MARCH 6, 2009, ADDRESSED AS FOLLOWS: In re General Motors Corporation Securities Litigation Settlement, c/o Epiq Systems, Claims Administrator, P.O. Box 4068, Portland, OR 97208-4068.**

To file a Proof of Claim electronically, visit www.GMsecuritiescase.com. If you are NOT a Member of the Class (as defined in the Notice of Proposed Settlement, Motion for Attorneys' Fees and Reimbursement of Expenses and Fairness Hearing), DO NOT submit a Proof of Claim and Release form.

4. If you are a Member of the Class and you have not timely requested exclusion, you will be bound by the terms of the Judgment entered in the Action, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM AND RELEASE.

II. DEFINITIONS

All other capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Notice of Proposed Settlement, Motion for Attorneys' Fees and Reimbursement of Expenses and Fairness Hearing ("Notice") which accompanies this Proof of Claim and Release.

III. IDENTIFICATION OF CLAIMANT

1. If you purchased or otherwise acquired (including by exchange, conversion or otherwise) GM Securities (including common or preferred stock, debt securities of any kind, and put and call options) during the Class Period and held the securities in your name, you are the beneficial purchaser or acquirer as well as the record purchaser or acquirer. If, however, you purchased or otherwise acquired GM Securities during the Class Period and the securities were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial purchaser or acquirer of these securities, but the third party is the record purchaser or acquirer of these securities.

2. Use Part I of this form entitled "Claimant Identification" to identify each beneficial purchaser or acquirer of GM Securities which forms the basis of this claim, as well as the purchaser or acquirer of record, if different. THIS CLAIM MUST BE SUBMITTED BY THE ACTUAL BENEFICIAL PURCHASER(S) OR AUTHORIZED ACQUIRER(S) OR LEGAL REPRESENTATIVE(S) OF SUCH PURCHASER(S) OR ACQUIRER(S) OF THE GM SECURITIES UPON WHICH THIS CLAIM IS BASED.

3. All joint beneficial purchasers or acquirers must sign this claim. Executors, administrators, guardians, conservators and trustees must complete and sign this claim on behalf of Persons represented by them, and their authority must accompany this claim, and their titles or capacities must be stated. If the claimant is deceased, acceptable documentation is a death certificate together with the portion of the will or court order/letters testamentary naming the party listed on the succeeding page as a personal representative, administrator, executor or executrix, as applicable. If the claimant is not deceased, acceptable documentation is a power of attorney, current corporate resolution, a contract with your client, or a partnership agreement. The Social Security (or taxpayer identification) number and telephone number of one of the beneficial owner(s) may be used in verifying this claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of your claim.

4. Separate proofs of claim should be submitted for each separate legal entity (e.g., a claim from joint owners should not include separate transactions of just one of the joint owners; an individual should not combine his or her retirement plan transactions with transactions made solely in the individual's name). Conversely, a single proof of claim should be submitted on behalf of one legal entity including all transactions made by that entity no matter how many separate accounts that entity has (e.g., a corporation with multiple brokerage accounts should include all transactions made in GM Securities during the relevant period on one proof of claim, no matter how many accounts the transactions were made in).

IV. IDENTIFICATION OF TRANSACTION(S)

1. Use Part II of this form entitled "Schedule of Transactions in GM Securities" to supply all required details of your transaction(s) in GM Securities. If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

2. On the schedules, provide all of the requested information with respect to: (i) ***all*** of your holdings of GM Securities as of the beginning of trading on April 13 2000; (ii) ***all*** of your purchases, other acquisitions and sales of GM Securities which took place at any time beginning April 13, 2000 through, and including, March 30, 2006 (the Class Period); (iii) ***all*** of your holdings of GM Securities at the close of business on March 30, 2006, the last day of the Class Period; (iv) ***all*** of your holdings of GM Securities at the close of business on June 27, 2006 (the Class Period end plus the statutory 90-day look back period); and (v) ***all*** of your purchases and sales of GM Securities which took place at any time from March 31, 2006 through June 27, 2006, inclusive, (during the statutory 90-day look back period), whether such purchases, acquisitions, sales or transactions resulted in a profit or a loss. Failure to report all such transactions may result in the rejection of your claim.

3. List each purchase, acquisition, sale and transaction in the Class Period separately and in chronological order, by trade date, beginning with the earliest. List each purchase and sale during the 90 day look back period separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day and year of each such transaction you list.

4. Copies of broker confirmations or other documentation of your purchases, acquisitions, sales or transactions in GM Securities should be attached to your claim. **DO NOT SEND ORIGINALS**. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim. The Claim Administrator may also request additional information to efficiently and reliably calculate your losses.

UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re General Motors Corp. Securities Litigation, No. 06-md-1749
PROOF OF CLAIM

Must be Postmarked No Later Than: March 6, 2009
Please Type or Print

PART I: **CLAIMANT IDENTIFICATION**

_____
Beneficial Owner's or Owners' Name(s) (First, Middle Initial, Last) (This is the name [or names] you would like to appear on the check, if eligible for payment.)

_____
Name of the Person you would like the Claims Administrator to Contact Regarding this Claim (if different from the Beneficial Owner's or Owners' Name(s) listed above (First, Middle Initial, Last)

Claimant or Representative Contact Information:
The Claims Administrator will use this information for all communications relevant to this Claim (including the check, if eligible for payment). If this information changes, you MUST notify the Claims Administrator in writing at the address set forth on page 1 hereof.

_____
Street Address

_____ _____ _____
City State Zip Code

_____ _____
Foreign Province Foreign Country

__ __ __ - __ __ - __ __ __ __ or __ __ - __ __ __ __ __ __ __
Social Security Number Employer Identification Number

Check appropriate box (check only one):

- ☐ Individual or Sole Proprietor
- ☐ Corporation
- ☐ IRA or Other Retirement Plan
- ☐ Joint Owners
- ☐ Trust
- ☐ Pension Plan
- ☐ Partnership
- ☐ Estate
- ☐ Other _____

(_____) _____ (_____) _____
Work Telephone Number Home Telephone Number

_____ _____
e-mail address Facsimile Number
(E-mail address is not required, but if you provide it, you authorize the Claims Administrator to use it in providing you with information relevant to this Claim.)

Were your shares held in "street name" (i.e., in the name of a stock broker or other nominee)? If so, that broker or nominee is the Record Owner. Please fill in the following line.

I3293 v.0.04

Record Owner's Name (if different from beneficial owner listed above); e.g. brokerage firm, bank, nominee, etc.

Account Number

IF YOU FAIL TO SUBMIT A COMPLETE CLAIM BY MARCH 6, 2009, YOUR CLAIM IS SUBJECT TO REJECTION OR YOUR PAYMENT MAY BE DELAYED

PART II: SCHEDULE OF TRANSACTIONS IN GM SECURITIES

SECTION A. – GM COMMON STOCK TRANSACTIONS

1. Number of shares of GM common stock held at the beginning of trading on April 13, 2000: (**must be documented**).

2. Purchases or other acquisitions, including by way of exchange, conversion or otherwise (from April 13, 2000 to March 30, 2006, inclusive) of GM common stock (**must be documented**):

Trade Date MM/DD/YYYY	Transaction Type P = Purchase A = Acquired	Number of Shares	Purchase/Acquisition Price Per Share	Total Purchase/ Acquisition Price*

3. Sales (from April 13, 2000 to June 27, 2006, inclusive) of GM common stock (**must be documented**):

Trade Date MM/DD/YYYY	Transaction Type S = Sold D = Delivered	Number of Shares	Sale Price Per Share	Total Sales Price*

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

* Excluding taxes, fees and commissions.

4. Number of shares of GM common stock held at close of trading on March 30, 2006: _____ **(must be documented)**.

5. Number of shares of GM common stock purchased between March 31, 2006 and June 27, 2006 (inclusive): _____ **(must be documented)**.

6. Number of shares of GM common stock held at close of trading on June 27, 2006: _____ **(must be documented)**.

Remember that Beginning Shares + Purchases + Received – Sales – Delivered Shares must balance to the Ending Position for a claim to be valid.

SECTION B. – GM BOND/NOTE TRANSACTIONS

POSITIONS

1. BEGINNING AND ENDING POSITIONS: Please provide separately for each particular GM bond/note the principal amounts thereof held at the close of business on **April 12, 2000,** at the close of business on **March 30, 2006,** and at the close of business on **June 27, 2006** (must be documented):

Coupon Rate	Maturity Date	Cusip	Principal amount of this particular bond/note held as of the close of business on April 12, 2000	Principal amount of this particular bond/note held as of the close of business on March 30, 2006	Principal amount of this particular bond/note held as of the close of business on June 27, 2006

PURCHASES AND SALES

2. PURCHASES: Below please list (in chronological order) all purchases of GM Bonds/Notes between **April 13, 2000** and **June 27, 2006**, inclusive (must be documented):

Description of Bonds/Notes	Date(s) of Purchase MM/DD/YYYY	CUSIP	Principal Amount	Purchase Price per $1000 of Principal Amount	Aggregate Cost*

* Excluding taxes, fees and commissions.

3. **SALES:** Below please list (in chronological order) all sales of GM Bonds/Notes between April 13, 2000 and June 27, 2006, inclusive **(must be documented):**

Trade Date (MM/DD/YYYY)	Specify Which Bond/Note	CUSIP	Principal Amount	Sale Price per $1000 of Principal Amount	Aggregate Received*

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

* Excluding taxes, fees and commissions.

SECTION C. – GM PREFERRED STOCK TRANSACTIONS

POSITIONS

1. **BEGINNING AND ENDING POSITIONS**: Please provide separately for each particular issue of GM preferred stock the principal amounts thereof held at the close of business on **April 12, 2000,** at the close of business on **March 30, 2006,** and at the close of business on **June 27, 2006** (must be documented):

Coupon Rate	Maturity Date	CUSIP	Principal amount of this particular issue of preferred stock held as of the close of business on April 12, 2000	Principal amount of this particular issue of preferred stock held as of the close of business on March 30, 2006	Principal amount of this particular issue of preferred stock held as of the close of business on June 27, 2006

PURCHASES AND SALES

2. **PURCHASES**: Below please list (in chronological order) all purchases of GM preferred stock between **April 13, 2000** and **June 27, 2006**, inclusive (must be documented):

Description of Preferred Stock	Date(s) of Purchase MM/DD/YYYY	CUSIP	Principal Amount	Purchase Price per $25 of Principal Amount	Aggregate Cost*

3. **SALES**: Below please list (in chronological order) all sales of GM preferred stock, between **April 13, 2000** and **June 27, 2006**, inclusive (must be documented):

Trade Date (MM/DD/YYYY)	Specify Which Issue of Pfd. Stock	CUSIP	Principal Amount	Purchase Price per $25 of Principal Amount	Aggregate Received*

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

* Excluding taxes, fees and commissions.

SECTION D. – OPTION CONTRACTS

GM CALL OPTIONS

1. **BEGINNING POSITION**: At the close of business on **May 7, 2003,** I owned the following call options on GM common stock (must be documented):

Date of Purchase (List Chronologically) (Month/Day/Year)	Number of Contracts	CUSIP	Expiration Month and Year & Strike Price of Options (i.e. May 2004/$45)	Purchase Price Per Contract	Amount Paid	Insert an "E" if Exercised or an "X" if Expired	Exercise Date MM/DD/YYYY

2. **PURCHASES**: I made the following purchases of call options on GM common stock between **May 8, 2003** and **March 30, 2006**, inclusive (must be documented):

Date of Purchase (List Chronologically) (Month/Day/Year)	Number of Contracts	CUSIP	Expiration Month and Year & Strike Price of Options (i.e. May 2004/$45)	Purchase Price Per Contract	Amount Paid	Insert an "E" if Exercised or an "X" if Expired	Exercise Date MM/DD/YYYY

3. **SALES**: I made the following sales of the above call options on GM common stock which call options were purchased before **March 30, 2006 (include all such sales no matter when they occurred)** (must be documented):

Date of Sale (List Chronologically) (Month/Day/Year)	Number of Contracts	CUSIP	Expiration Month and Year & Strike Price of Options (i.e. May 2004/$45)	Sale Price Per Contract	Amount Received

GM PUT OPTIONS

4. **BEGINNING POSITION**: At the close of business on **May 7, 2003,** I was obligated on the following put options on GM common stock (must be documented):

Number of Contracts	Expiration Month and Year & Strike Price of Options (i.e. May 2004/$45)	CUSIP	Sale Price Per Contract	Amount Received	Insert an "A" if Assigned or an "X" if Expired	Assign Date (MM/DD/YYYY)

5. **SALES (WRITING) OF PUT OPTIONS**: I wrote (sold) put options on GM common stock between **May 8, 2003** and **March 30, 2006**, inclusive as follows (must be documented):

Date of Writing (Sale) (List Chronologically) (MM/DD/YYYY)	Number of Contracts	CUSIP	Expiration Month and Year & Strike Price of Options (i.e. May 2004/$45)	Sale Price Per Contract	Amount Received	Insert an "A" if Assigned or an "X" if Expired	Assign Date (MM/DD/YYYY)

6. **COVERING TRANSACTIONS (REPURCHASES)**: I made the following repurchases of the above put options on GM common stock that I wrote (sold) before **March 30, 2006 (include all repurchases no matter when they occurred)** (must be documented):

Date of Purchase (List Chronologically) (MM/DD/YYYY)	Number of Contracts	CUSIP	Expiration Month and Year & Strike Price of Options (i.e. May 2004/$45)	Price Paid Per Contract	Aggregate Cost

YOU MUST READ THE RELEASE AND WAIVER BELOW AND SIGN ON PAGE 11. FAILURE TO SIGN THIS PROOF OF CLAIM FORM, CONTAINING A RELEASE AND WAIVER, MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.

V. SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS

I (We) submit this Proof of Claim and Release under the terms of the Stipulation and Agreement of Settlement dated as of September 16, 2008 ("Stipulation") described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Eastern District of Michigan, Southern Division with respect to my (our) claim as a Class Member(s) and for purposes of enforcing the Release set forth herein. I (We) further acknowledge that I (we) will be bound by and subject to the terms of any Order and Final Judgment that may be entered in the Action. I (We) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so. I (We) have not submitted any other claim covering the same purchases, acquisitions or sales or holdings of GM securities during the Class Period and know of no other Person having done so on my (our) behalf.

VI. RELEASE

1. I (We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally and forever settle, release and discharge from the Settled Claims each and all of the Released Parties as those terms and terms related thereto are defined in the accompanying Notice.

2. This Release shall be of no force or effect unless and until the Court approves the Stipulation and the Effective Date (as defined in the Stipulation) has occurred.

3. Nothing in this Release shall bar any action or claim to enforce the terms of this Settlement or the binding declaration.

4. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this Release or any other part or portion thereof.

5. I (We) hereby warrant and represent that I (we) have included information about all of my (our) purchases, acquisitions, and sales and other transactions in GM Securities which occurred during the Class Period and about all of my (our) purchases and sales of GM Securities which occurred during the 90 day look back period of March 31, 2006 to June 27, 2006, and the number of shares of GM Securities held by me (us) at the beginning of trading on April 13, 2000, and at the close of trading on both March 30, 2006 and June 27, 2006.

6. I (We) hereby warrant and represent that I (we) am (are) not excluded from the Class as defined herein and in the Notice.

7. If I am signing on behalf of someone else, I hereby certify and warrant that I am authorized to make this Proof of Claim, Release and Waiver.

8. I (We) understand and intend that the signature(s) below serve as the signature on this Release and Waiver. For purposes of the Release:

"**Settled Claims**" means any and all claims, debts, demands, rights or causes of action, suits, matters, and issues or liabilities whatsoever (including, but not limited to, any claims for damages, interest, attorneys' fees, expert or consulting fees, and any other costs, expenses or liability whatsoever), whether based on federal, state, local, statutory or common law or any other law, rule or regulation, whether fixed or contingent, accrued or unaccrued, liquidated or unliquidated, at law or in equity, matured or unmatured, whether class or individual in nature, including both known claims and Unknown Claims (as defined herein), (i) that have been asserted in the GM Securities Action against any of the Released Parties, or (ii) that could have been asserted in any forum by the Class Members or any of them or the successors and assigns of any of them against any of the Released Parties which arise out of, are based upon, or relate to the same subject matter, allegations, transactions, facts, matters or occurrences, representations or omissions involved, set forth, or referred to in the GM Securities Action and related to the purchase, acquisition or holding of GM Securities.

"**Released Parties**" means GM, GMAC, Peter R. Bible, Walter G. Borst, John M. Devine, G. Richard Wagoner, Jr., Alan G. Lafley, Philip A. Laskawy, Eckhard Pfeiffer, Deloitte & Touche LLP, Deloitte Touche Tohmatsu, a Swiss Verein ("DTT"), and DTT associate and member firms, and all their respective, past, present and future parent companies, subsidiaries, affiliates, divisions, related entities, joint ventures, subcontractors, agents, attorneys, insurers, subrogees, co-insurers, reinsurers and servants, all their respective, past, present and future officers, directors, employees, members, partners, principals, shareholders and owners and all their respective heirs, executors, administrators, personal representatives, predecessors, successors, transferees and assigns.

"**Unknown Claims**" means any and all claims that any of the Lead Plaintiffs or Class Members do not know or suspect to exist in his, her or its favor as of the Effective Date of the Settlement, and any and all claims that Defendants do not know or suspect to exist in their favor as of the Effective Date, which if known by him, her or it might have affected his, her or its decision(s) with respect to the Settlement. With respect to any and all Settled Claims, the parties stipulate and agree that upon the Effective Date, the Lead Plaintiffs and Defendants shall expressly waive, and each Class Member shall be deemed to have waived, and by operation of the Judgment shall have expressly waived, any and all provisions, rights and benefits conferred by any law of any state of the United States, or principle of common law or otherwise, which is similar, comparable, or equivalent to California Civil Code § 1542, which provides:

> A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

The Lead Plaintiffs and Class Members and the Released Parties may hereafter discover facts in addition to or different from those that he, she, it or they now know or believe to exist or to be true with respect to the subject matter of the Settled Claims, but the Lead Plaintiffs and Defendants shall have, and each Class Member and Released Party, upon the occurrence of the Effective Date and by operation of the Final Judgment, shall be deemed to have fully, finally, and forever settled and released any and all Settled Claims,

including Unknown Claims. Lead Plaintiffs and Defendants acknowledge, and Class Members by operation of law shall be deemed to have acknowledged, that the inclusion of "Unknown Claims" in the definition of Settled Claims was separately bargained for and was a key element of the Settlement.

VII. WAIVER

YOU MUST READ THE STATEMENT BELOW AND CHECK THE BOX IN ORDER TO BE ELIGIBLE TO RECEIVE A PAYMENT.

☐ By marking this box, the Claimant(s) hereby acknowledge(s) that by submitting this Proof of Claim and Release he/she/they/it voluntarily releases and waives any right to bring any claim in any foreign proceedings against the Settling Defendants and Released Parties and/or any of their affiliates or subsidiaries that arise out of, relate to, or are based upon, the same allegations, transactions, facts or occurrences in this Action and that he/she/they/it have not done so and will not do so. Failure to mark this box will result in the rejection of your Claim Form.

I declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Executed this _____ day of _____, (Month / Year)

in _____, _____.
(City) (State / Country)

_____
Signature of Claimant (Sign your name here)

_____
(Type or print your name here)

_____
Signature of Joint Claimant, if any (Sign your name here)

_____
(Type or print your name here)

_____
(Capacity of person(s) signing,
e.g., Beneficial Purchaser,
Executor or Administrator)

SUBSTITUTE FORM W-9
(All U.S. Claimants must complete this Section.)

Request for Taxpayer Identification Number ("TIN") and Certification

PART I

NAME: _____

Check appropriate box:

☐ Individual or Sole Proprietor	☐ Joint Owners	☐ Partnership
☐ Corporation	☐ Trust	☐ Estate
☐ IRA or Other Retirement Plan	☐ Pension Plan	☐ Other _____

Enter TIN on appropriate line.

For individuals, this is your social security number ("SSN").

For sole proprietors, you must show your individual name, but you may also enter your business or "doing business as" name. You may enter either your SSN or your Employer Identification Number ("EIN").

For other entities, it is your EIN.

__ __ __ - __ __ - __ __ __ __ or __ __ - __ __ __ __ __ __ __

Social Security Number Employer Identification Number

PART II

For Payees Exempt from Backup Withholding

If you are exempt from backup withholding, enter your correct TIN in Part I and write "exempt" on the following line: _____.

PART III

Certification

By signing this Proof of Claim Form, at page 11, above, I (We) certify that:

1. The number(s) shown on this form above is (are) my (our) correct TIN(s); and

2. I (We) certify that I am (we are) not subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code because: (a) I am (we are) exempt from backup withholding; or (b) I (we) have not been notified by the Internal Revenue Service that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the Internal Revenue Service has notified me (us) that I am (we are) no longer subject to backup withholding.

3. The claimant(s) is (are) a U.S. person(s).

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, you must cross out Item 2 above.

TO VIEW A COPY OF THE W-9 INSTRUCTIONS PLEASE VISIT WWW.IRS.GOV/PUB/IRS-PDF/FW9.PDF

The Internal Revenue Service does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME.
THANK YOU FOR YOUR PATIENCE.

Reminder Checklist:

1. Please fill out this form in its entirety.
2. Please sign the above release and declaration. If this claim is made on behalf of joint claimants, then both must sign.
3. Remember to attach supporting documentation, if available.
4. Do not send original or copies of stock certificates.
5. Keep a copy of your claim form for your records.
7. If you desire an acknowledgment of receipt of your claim form, please send it Certified Mail, Return Receipt Requested.
8. If you move, please send the Claims Administrator your new address.
9. Do no use highlighter on the Proof of Claim form or supporting documentation.

THIS PROOF OF CLAIM MUST BE POSTMARKED NO LATER THAN MARCH 6, 2009 AND MUST BE MAILED TO:

In re General Motors Corporation Securities Litigation Settlement
c/o Epiq Systems
Claims Administrator
P.O. Box 4068
Portland, OR 97208-4068